

DETAILS OF EQUITY HOLDING OF INSURERS

PART A:

PARTICULARS OF THE SHAREHOLDING PATTERN OF THE KOTAK MAHINDRA GENERAL INSURANCE COMPANY LIMITED
AS AT QUARTER ENDED JUNE 30, 2024

Sl. No.	Category	No. of Investors	No. of shares held	% of share-holdings	Paid up equity (Rs. In lakhs)	Shares pledged or otherwise encumbered		Shares under Lock in Period	
						Number of shares (VI)	As a percentage of Total Shares held (VII) = (VI)/(III)*100	Number of shares (VIII)	As a percentage of Total Shares held (IX) = (VIII)/(III)*100
(I)	(II)		(III)	(IV)	(V)				
A	Promoters & Promoters Group								
A.1	Indian Promoters								
i)	Individuals/HUF (Names of major shareholders):		-	-	-	-	-	-	-
ii)	Bodies Corporate:		-	-	-	-	-	-	-
iii)	Financial Institutions/ Banks								
	i) Kotak Mahindra Bank Limited	1	32,18,18,405	30%	32,181.84	-	-	-	-
iv)	Central Government/ State Government(s) / President of India		-	-	-	-	-	-	-
v)	Persons acting in concert (Please specify)		-	-	-	-	-	-	-
vi)	Any other (Please specify)		-	-	-	-	-	-	-
A.2	Foreign Promoters								
i)	Individuals (Name of major shareholders):		-	-	-	-	-	-	-
ii)	Bodies Corporate:		-	-	-	-	-	-	-
iii)	Any other (Please specify)		-	-	-	-	-	-	-
	i) Zurich Insurance Company Limited	1	75,09,09,614	70%	75,090.96	-	-	75,09,09,614	100%
B.	Non Promoters								
B.1	Public Shareholders								
1.1	Institutions		-	-	-	-	-	-	-
i)	Mutual Funds		-	-	-	-	-	-	-
ii)	Foreign Portfolio Investors		-	-	-	-	-	-	-
iii)	Financial Institutions/Banks		-	-	-	-	-	-	-
iv)	Insurance Companies		-	-	-	-	-	-	-
v)	FII belonging to Foreign promoter		-	-	-	-	-	-	-
vi)	FII belonging to Foreign Promoter of Indian Promoter		-	-	-	-	-	-	-
vii)	Provident Fund/Pension Fund		-	-	-	-	-	-	-
viii)	Alternative Investment Fund		-	-	-	-	-	-	-
ix)	Any other (Please specify)		-	-	-	-	-	-	-
1.2	Central Government/ State Government(s)/ President of India		-	-	-	-	-	-	-
1.3	Non-Institutions		-	-	-	-	-	-	-
i)	Individual share capital upto Rs. 2 Lacs		-	-	-	-	-	-	-
ii)	Individual share capital in excess of Rs. 2 Lacs		-	-	-	-	-	-	-
iii)	NBFCs registered with RBI		-	-	-	-	-	-	-
iv)	Others:		-	-	-	-	-	-	-
	- Trusts		-	-	-	-	-	-	-
	- Non Resident Indian		-	-	-	-	-	-	-
	- Clearing Members		-	-	-	-	-	-	-
	- Non Resident Indian Non Repatriable		-	-	-	-	-	-	-
	- Bodies Corporate		-	-	-	-	-	-	-
	- IEPF		-	-	-	-	-	-	-
v)	Any other (Please Specify)		-	-	-	-	-	-	-
B.2	Non Public Shareholders		-	-	-	-	-	-	-
2.1	Custodian/DR Holder		-	-	-	-	-	-	-
2.2	Employee Benefit Trust		-	-	-	-	-	-	-
2.3	Any other (Please specify)		-	-	-	-	-	-	-
Total			1,07,27,28,019	100%	1,07,273	-	-	75,09,09,614	70%

Foot Notes:

(a) All holdings, above 1% of the paid up equity, have to be separately disclosed.

(b) Indian Promoters - As defined under Regulation 2(1)(g) of the Insurance Regulatory and Development Authority (Registration of Indian Insurance Companies) Regulations, 2000

(c) Where a company is listed, the column "Shares pledged or otherwise encumbered" shall not be applicable to "Non Promoters" category

PARTICULARS OF THE SHAREHOLDING PATTERN IN THE INDIAN PROMOTER COMPANY(S) / INDIAN INVESTOR(S) AS INDICATED AT (A) ABOVE

PART B:

**Name of the Indian Promoter / Indian Investor: Kotak Mahindra Bank Limited
AS AT QUARTER ENDED JUNE 30, 2024**

(Please repeat the tabulation in case of more than one Indian Promoter / Indian Investor)

Sl. No.	Category	No. of Investors	No. of shares held	% of share-holdings	Paid up equity (Rs. In lakhs)	Shares pledged or otherwise encumbered		Shares under Lock in Period	
(I)	(II)		(III)	(IV)	(V)	Number of shares (VI)	As a percentage of Total Shares held (VII) = (VI)/(III)*100	Number of shares (VIII)	As a percentage of Total Shares held (IX) = (VIII)/(III)*100
A	Promoters & Promoters Group								
A.1	Indian Promoters								
i)	Individuals/HUF (Names of major shareholders):								
	(i) Uday Suresh Kotak	1	51,10,27,100	25.71%	25,551.36	-	-	-	-
	(ii) Suresh A Kotak (HUF)	1	1,10,000	0.01%	5.50	-	-	-	-
	(iii) Pallavi Kotak	1	11,11,580	0.06%	55.58	-	-	-	-
	(iv) Suresh Anantlal Kotak	1	1,00,000	0.01%	5.00	-	-	-	-
	(v) Indira Suresh Kotak	1	20,00,000	0.10%	100.00	-	-	-	-
	(vi) Janak Dinkarra Desai	1	95,000	0.00%	4.75	-	-	-	-
	.								
ii)	Bodies Corporate:								
	(i)	-	-	-	-	-	-	-	-
	(ii)	-	-	-	-	-	-	-	-
	(iii)	-	-	-	-	-	-	-	-
iii)	Financial Institutions/ Banks								
iv)	Central Government/ State Government(s) / President of India								
v)	Persons acting in concert (Please specify)								
vi)	Anv other (Please specify)								
	(i) KOTAK TRUSTEE COMPANY PVT. LTD (These shares are held by Kotak Trustee Company Pvt. Ltd. as a trustee for USK Benefit Trust – II of which, Mr. Uday Suresh Kotak is the sole beneficiary)	1	44,000	0.00%	2.20	-	-	-	-
	(ii) KOTAK TRUSTEE COMPANY PVT. LTD (These shares are held by Kotak Trustee Company Pvt. Ltd. as a trustee for USK Benefit Trust – III of which, Mr. Uday Suresh Kotak is the sole beneficiary)	1	1,90,356	0.01%	9.52	-	-	-	-
	(iii) Infina Finance Private Limited	-	-	-	-	-	-	-	-
A.2	Foreign Promoters								
i)	Individuals (Name of major shareholders):								
	(i) Aarti Neal Chandaria	1	57,360	0.00%	2.87	-	-	-	-
	(ii)	-	-	-	-	-	-	-	-
	(iii)	-	-	-	-	-	-	-	-
ii)	Bodies Corporate:								
	(i)	-	-	-	-	-	-	-	-
	(ii)	-	-	-	-	-	-	-	-
	(iii)	-	-	-	-	-	-	-	-
iii)	Anv other (Please specify)								
B.	Non Promoters								
B.1	Public Shareholders								
1.1)	Institutions								
i)	Mutual Funds	40	32,83,52,316	16.52%	16,417.62	55,97,348	0.28%	-	-
ii)	Foreign Portfolio Investors	1188	62,61,98,475	31.50%	31,309.92	-	-	-	-
iii)	Financial Institutions/Banks	10	17,51,424	0.09%	87.57	-	-	-	-
iv)	Insurance Companies	38	18,82,80,128	9.47%	9,414.01	50	0.00%	-	-
v)	FII belonging to Foreign promoter of Indian Promoter (d)	-	-	0.00%	-	-	-	-	-
vi)	FII belonging to Foreign promoter of Indian Promoter (e)	-	-	0.00%	-	-	-	-	-
vii)	Provident Fund/Pension Fund	1	2,50,04,425	1.26%	1,250.22	-	-	-	-
viii)	Alternative Investment Fund	40	48,42,243	0.24%	242.11	86,890	0.00%	-	-
ix)	Foreign Portfolio Investors Category II	-	-	0.00%	-	-	-	-	-
	Foreign Institutional Investors	5	2,00,775	0.01%	10.04	-	-	-	-
	Qualified Institutional Buyers (QIBs)	2	21,94,408	0.11%	109.72	-	-	-	-
	Foreign Bank	2	3,28,13,072	1.65%	1,640.65	-	-	-	-
1.2)	Central Government/ State Government(s)/ President of India								
		-	-	-	-	-	-	-	-
1.3)	Non-Institutions								
i)	Individual share capital upto Rs. 2 Lacs	745968	9,47,80,441	4.77%	4,739.02	94,41,367	0.47%	-	-
ii)	Individual share capital in excess of Rs. 2 Lacs	308	8,40,51,999	4.23%	4,202.60	35,71,829	0.18%	-	-
iii)	NBFCs registered with RBI	18	7,38,174	0.04%	36.91	34	0.00%	-	-
iv)	Others:								
	- Trusts	64	4,61,176	0.02%	23.06	2,222	0.00%	-	-
	- Non Resident Indian	10523	60,30,686	0.30%	301.53	24,604	0.00%	-	-
	- Clearing Members	19	88,437	0.00%	4.42	-	-	-	-
	- Non Resident Indian Non Repatriable	8487	46,95,907	0.24%	234.80	41,179	0.00%	-	-
	- Bodies Corporate	3462	3,84,41,145	1.93%	1,922.06	38,93,270	0.20%	-	-
	- IEPF	1	34,56,912	0.17%	172.85	-	-	-	-
v)	Anv other (Please Specify)								
	- Directors and their relatives (excluding independent directors and nominee directors)	6	34,36,320	0.17%	171.82	-	-	-	-
	- KMP	1	1,31,405	0.01%	6.57	-	-	-	-
	- Foreign Corporate Bodies	1	2,47,19,831	1.24%	1,235.99	-	-	-	-
	- Hindu Undivided Family	12487	25,46,203	0.13%	127.31	4,40,657	0.02%	-	-
	- Foreign National	-	-	-	-	-	-	-	-
	- Clearing Members	-	-	-	-	-	-	-	-
	- Foreign Portfolio Investors (Individuals)	-	-	-	-	-	-	-	-
	- Overseas Corporate Bodies	-	-	-	-	-	-	-	-
B.2	Non Public Shareholders								
2.1)	Custodian/DR Holder								
2.2)	Employee Benefit Trust								
2.3)	Anv other (Please specify)								
		-	-	-	-	-	-	-	-
Total		7,82,680	1,98,79,51,298	100%	99,398	2,30,99,450	1.16%	-	-