



DETAILS OF EQUITY HOLDING OF INSURERS

PART A:

**PARTICULARS OF THE SHAREHOLDING PATTERN OF THE KOTAK MAHINDRA GENERAL INSURANCE COMPANY LIMITED
 AS AT QUARTER ENDED MARCH 31, 2024**

Sl. No.	Category	No. of Investors	No. of shares held	% of share-holdings	Paid up equity (Rs. In lakhs)	Shares pledged or otherwise encumbered	Shares under Lock in Period
(I)	(II)		(III)	(IV)	(V)	Number of shares (VI) As a percentage of Total Shares held (VII) = (VI)/(III)*100	Number of shares (VIII) As a percentage of Total Shares held (IX) = (VIII)/(III)*100
A	Promoters & Promoters Group						
A.1	Indian Promoters						
i)	Individuals/HUF (Names of major shareholders):	-	-	-	-	-	-
ii)	Bodies Corporate:	-	-	-	-	-	-
iii)	Financial Institutions/ Banks						
	i) Kotak Mahindra Bank Limited	1	87,50,00,000	100%	87,500.00	-	-
iv)	Central Government/ State Government(s) / President of India	-	-	-	-	-	-
v)	Persons acting in concert (Please specify)	-	-	-	-	-	-
vi)	Any other (Please specify)	-	-	-	-	-	-
A.2	Foreign Promoters						
i)	Individuals (Name of major shareholders):	-	-	-	-	-	-
ii)	Bodies Corporate:	-	-	-	-	-	-
iii)	Any other (Please specify)	-	-	-	-	-	-
B.	Non Promoters						
B.1	Public Shareholders						
1.1)	Institutions						
i)	Mutual Funds	-	-	-	-	-	-
ii)	Foreign Portfolio Investors	-	-	-	-	-	-
iii)	Financial Institutions/Banks	-	-	-	-	-	-
iv)	Insurance Companies	-	-	-	-	-	-
v)	FII belonging to Foreign promoter	-	-	-	-	-	-
vi)	FII belonging to Foreign Promoter of Indian Promoter	-	-	-	-	-	-
vii)	Provident Fund/Pension Fund	-	-	-	-	-	-
viii)	Alternative Investment Fund	-	-	-	-	-	-
ix)	Any other (Please specify)	-	-	-	-	-	-
1.2)	Central Government/ State Government(s)/ President of India	-	-	-	-	-	-
1.3)	Non-Institutions						
i)	Individual share capital upto Rs. 2 Lacs	-	-	-	-	-	-
ii)	Individual share capital in excess of Rs. 2 Lacs	-	-	-	-	-	-
iii)	NBFCs registered with RBI	-	-	-	-	-	-
iv)	Others:						
	- Trusts	-	-	-	-	-	-
	- Non Resident Indian	-	-	-	-	-	-
	- Clearing Members	-	-	-	-	-	-
	- Non Resident Indian Non Repatriable	-	-	-	-	-	-
	- Bodies Corporate	-	-	-	-	-	-
	- IEPF	-	-	-	-	-	-
v)	Any other (Please Specify)	-	-	-	-	-	-
B.2	Non Public Shareholders						
2.1)	Custodian/DR Holder	-	-	-	-	-	-
2.2)	Employee Benefit Trust	-	-	-	-	-	-
2.3)	Any other (Please specify)	-	-	-	-	-	-
Total			87,50,00,000	100%	87,500.00	-	-

Foot Notes:

- (a) All holdings, above 1% of the paid up equity, have to be separately disclosed.
 (b) Indian Promoters - As defined under Regulation 2(1)(g) of the Insurance Regulatory and Development Authority (Registration of Indian Insurance Companies) Regulations, 2000
 (c) Where a company is listed, the column "Shares pledged or otherwise encumbered" shall not be applicable to "Non Promoters" category

PARTICULARS OF THE SHAREHOLDING PATTERN IN THE INDIAN PROMOTER COMPANY(S) / INDIAN INVESTOR(S) AS INDICATED AT (A) ABOVE



PART B:

Name of the Indian Promoter / Indian Investor: Kotak Mahindra Bank Limited
AS AT QUARTER ENDED MARCH 31, 2024

Sl. No.	Category	No. of Investors	No. of shares held	% of share-holdings	Paid up equity (Rs. In lakhs)	Shares pledged or otherwise encumbered		Shares under Lock in Period	
						Number of shares (VI)	As a percentage of Total Shares held (VII) = (VI)/(III)*100	Number of shares (VIII)	As a percentage of Total Shares held (IX) = (VIII)/(III)*100
(I)	(II)		(III)	(IV)	(V)			(VII)	(VIII)/(III)*100
A	Promoters & Promoters Group								
A.1	Indian Promoters								
i)	Individuals/HUF (Names of major shareholders):								
	(i) Uday Suresh Kotak	1	51,10,27,100	25.71%	25,551.36	-	-	0.00%	-
	(ii) Suresh A Kotak (HUF)	1	1,10,000	0.01%	5.50	-	-	0.00%	-
	(iii) Pallavi Kotak	1	11,11,580	0.06%	55.58	-	-	0.00%	-
	(iv) Suresh Amritlal Kotak	1	1,00,000	0.01%	5.00	-	-	0.00%	-
	(v) Indira Suresh Kotak	1	20,00,000	0.10%	100.00	-	-	0.00%	-
	(vi) Janak Dinkarra Desai	1	2,40,000	0.01%	12.00	-	-	0.00%	-
ii)	Bodies Corporate:								
	(i)	-	-	0.01%	-	-	-	0.00%	-
	(ii)	-	-	0.01%	-	-	-	0.00%	-
	(iii)	-	-	0.01%	-	-	-	0.00%	-
iii)	Financial Institutions/ Banks								
		-	-	0.00%	-	-	-	0.00%	-
iv)	Central Government/ State Government(s) / President of India								
		-	-	0.00%	-	-	-	0.00%	-
v)	Persons acting in concert (Please specify)								
		-	-	0.00%	-	-	-	0.00%	-
vi)	Any other (Please specify)								
	(i) KOTAK TRUSTEE COMPANY PVT. LTD (These shares are held by Kotak Trustee Company Pvt. Ltd. as a trustee for USK Benefit Trust – II of which, Mr. Uday Suresh Kotak is the sole beneficiary)	1	44,000	0.00%	2.20	-	-	0.00%	-
	(ii) KOTAK TRUSTEE COMPANY PVT. LTD (These shares are held by Kotak Trustee Company Pvt. Ltd. as a trustee for USK Benefit Trust – III of which, Mr. Uday Suresh Kotak is the sole beneficiary)	1	1,90,356	0.01%	9.52	-	-	0.00%	-
	(iii) Infina Finance Private Limited	-	-	0.00%	-	-	-	0.00%	-
A.2	Foreign Promoters								
i)	Individuals (Name of major shareholders):								
	(i) Aarti Neal Chandaria	1	57,360	0.00%	2.87	-	-	0.00%	-
	(ii)	-	-	0.00%	-	-	-	0.00%	-
	(iii)	-	-	0.00%	-	-	-	0.00%	-
ii)	Bodies Corporate:								
	(i)	-	-	0.00%	-	-	-	0.00%	-
	(ii)	-	-	0.00%	-	-	-	0.00%	-
	(iii)	-	-	0.00%	-	-	-	0.00%	-
iii)	Any other (Please specify)								
		-	-	0.00%	-	-	-	0.00%	-
B.	Non Promoters								
B.1	Public Shareholders								
1.1)	Institutions								
i)	Mutual Funds	38	25,47,84,254	12.82%	12,739.21	27,90,048	-	1.10%	-
ii)	Foreign Portfolio Investors	1185	71,43,06,300	35.93%	35,715.32	-	-	0.00%	-
iii)	Financial Institutions/Banks	11	25,80,841	0.13%	129.04	-	-	0.00%	-
iv)	Insurance Companies	39	17,27,47,462	8.69%	8,637.37	50	-	0.00%	-
v)	FII belonging to Foreign promoter of Indian Promoter (e)	-	-	0.00%	-	-	-	0.00%	-
vi)	FII belonging to Foreign promoter of Indian Promoter (e)	-	-	0.00%	-	-	-	0.00%	-
vii)	Provident Fund/Pension Fund	1	2,95,07,381	1.48%	1,475.37	-	-	0.00%	-
viii)	Alternative Investment Fund	41	33,79,637	0.17%	168.98	69,454	-	2.06%	-
ix)	Foreign Portfolio Investors Category II	-	-	0.00%	-	-	-	0.00%	-
	Foreign Institutional Investors	5	2,00,775	0.01%	10.04	-	-	0.00%	-
	Qualified Institutional Buyers (QIBs)	2	21,94,408	0.11%	109.72	-	-	0.00%	-
	Foreign Bank	2	3,28,13,072	1.65%	1,640.65	-	-	0.00%	-
1.2)	Central Government/ State Government(s) / President of India								
		-	-	0.00%	-	-	-	0.00%	-
1.3)	Non-Institutions								
i)	Individual share capital upto Rs. 2 Lacs	647006	9,16,36,802	4.61%	4,581.84	91,07,377	-	9.94%	-
ii)	Individual share capital in excess of Rs. 2 Lacs	306	8,26,15,857	4.16%	4,130.79	31,96,534	-	3.87%	-
iii)	NBFCs registered with RBI	17	6,52,407	0.03%	32.62	2,504	-	0.38%	-
iv)	Others:								
	- Trusts	61	4,67,560	0.02%	23.38	2,222	-	0.00%	-
	- Non Resident Indian	10003	57,24,348	0.29%	286.22	59,819	-	1.04%	-
	- Clearing Members	17	1,50,398	0.01%	7.52	-	-	0.00%	-
	- Non Resident Indian Non Repatriable	7965	46,26,612	0.23%	231.33	-	-	0.00%	-
	- Bodies Corporate	3493	3,71,99,568	1.87%	1,859.98	43,71,367	-	11.75%	-
	- IEPF	1	34,98,400	0.18%	174.92	-	-	0.00%	-
v)	Any other (Please Specify)								
	-Directors and their relatives (excluding independent directors and nominee directors)	9	43,38,987	0.22%	216.95	70,000	-	1.61%	-
	-IOP	1	12,32,392	0.06%	61.62	-	-	0.00%	-
	Foreign Corporate Bodies	1	2,59,66,992	1.31%	1,298.35	-	-	0.00%	-
	- Hindu Undivided Family	11088	24,16,049	0.12%	120.80	4,31,046	-	17.84%	-
	Foreign National	-	-	0.00%	-	-	-	0.00%	-
	Clearing Members	-	-	0.00%	-	-	-	0.00%	-
	Foreign Portfolio Investors (Individuals)	-	-	0.00%	-	-	-	0.00%	-
	Overseas Corporate Bodies	-	-	0.00%	-	-	-	0.00%	-
B.2	Non Public Shareholders								
2.1)	Custodian/DR Holder								
		-	-	0.00%	-	-	-	0.00%	-
2.2)	Emolovee Benefit Trust								
		-	-	0.00%	-	-	-	0.00%	-
2.3)	Any other (Please specify)								
		-	-	0.00%	-	-	-	0.00%	-
Total		6,81,301	1,98,79,20,898	100%	99,396.04	2,01,00,421	50.07%		