

## DETAILS OF EQUITY HOLDING OF INSURERS

## PART A:

PARTICULARS OF THE SHREHOLDING PATTERN OF THE KOTAK MAHINDRA GENERAL INSURANCE COMPANY LIMITED  
AS AT QUARTER ENDED DECEMBER 31st, 2024

Sl. No.	Category	No. of Investors	No. of shares held	% of share-holdings	Paid up equity (Rs. In lakhs)	Shares pledged or otherwise encumbered	Shares under Lock in Period		
(I)	(II)		(III)	(IV)	(V)	Number of shares (VI)	As a percentage of Total Shares held (VII) = (VI)/(III)*100	Number of shares (VIII)	As a percentage of Total Shares held (IX) = (VIII)/(III)*100
<b>A</b>	<b>Promoters &amp; Promoters Group</b>								
<b>A.1</b>	<b>Indian Promoters</b>								
i)	Individuals/HUF (Names of major shareholders):								
	(i)								
	(ii)								
	(iii)								
ii)	Bodies Corporate:								
	(i)								
	(ii)								
	(iii)								
iii)	Financial Institutions/ Banks								
	i) Kotak Mahindra Bank Limited	1	321,818,405	30%	32,182	-	-	-	-
iv)	Central Government/ State Government(s) / President of India								
v)	Persons acting in concert (Please specify)								
vi)	Any other (Please specify)								
<b>A.2</b>	<b>Foreign Promoters</b>								
i)	Individuals (Name of major shareholders):								
	(i)								
	(ii)								
	(iii)								
ii)	Bodies Corporate:								
	(i)								
	(ii)								
	(iii)								
iii)	Any other (Please-specify)								
	i) Zurich Insurance Company Limited	1	750,909,614	70%	75,091	-	-	750,909,614	100%
<b>B.</b>	<b>Non Promoters</b>								
<b>B.1</b>	<b>Public Shareholders</b>								
1.1)	Institutions								
i)	Mutual Funds								
ii)	Foreign Portfolio Investors								
iii)	Financial Institutions/Banks								
iv)	Insurance Companies								
v)	FII belonging to Foreign promoter								
vi)	FII belonging to Foreign Promoter of Indian Promoter								
vii)	Provident Fund/Pension Fund								
viii)	Alternative Investment Fund								
ix)	Any other (Please specify)								
1.2)	Central Government/ State Government(s)/ President of India								
1.3)	Non-Institutions								
i)	Individual share capital upto Rs. 2 Lacs								
ii)	Individual share capital in excess of Rs. 2 Lacs								
iii)	NBFCs registered with RBI								
iv)	Others:								
	- Trusts								
	- Non Resident Indian								
	- Clearing Members								
	- Non Resident Indian Non Repartriable								
	- Bodies Corporate								
	- IEPF								
v)	Any other (Please Specify)								
<b>B.2</b>	<b>Non Public Shareholders</b>								
2.1)	Custodian/DR Holder								
2.2)	Employee Benefit Trust								
2.3)	Any other (Please specify)								
<b>Total</b>			1,072,728,019	100%	107,273	-	-	750,909,614	70%

## Foot Notes:

- (a) All holdings, above 1% of the paid up equity, have to be separately disclosed.  
(b) Indian Promoters - As defined under Regulation 2(1)(g) of the Insurance Regulatory and Development Authority (Registration of Indian Insurance Companies) Regulations, 2000  
(c) Where a company is listed, the column "Shares pledged or otherwise encumbered" shall not be applicable to "Non Promoters" category

## PART B:

Name of the Indian Promoter / Indian Investor: Kotak Mahindra Bank Limited  
AS AT QUARTER ENDED DECEMBER 31, 2024



(Please repeat the tabulation in case of more than one Indian Promoter / Indian Investor)

Sl. No.	Category	No. of Investors	No. of shares held	% of share-holdings	Paid up equity (Rs. In lakhs)	Shares pledged or otherwise encumbered		Shares under Lock in Period	
(I)	(II)		(III)	(IV)	(V)	Number of shares (VI)	As a percentage of Total Shares held (VII) = (VI)/(III)*100	Number of shares (VIII)	As a percentage of Total Shares held (IX) = (VIII)/(III)*100
<b>A</b>	<b>Promoters &amp; Promoters Group</b>								
<b>A.1</b>	<b>Indian Promoters</b>								
i)	Individuals/HUF (Names of major shareholders):								
	(i) Uday Suresh Kotak	1	511,027,100	25.71%	25,551.36	-	-	-	-
	(ii) Suresh A Kotak (HUF)	1	110,000	0.01%	5.50	-	-	-	-
	(iii) Pallavi Kotak	1	1,111,580	0.06%	55.58	-	-	-	-
	(iv) Suresh Amritlal Kotak	1	100,000	0.01%	5.00	-	-	-	-
	(v) Indira Suresh Kotak	1	2,000,000	0.10%	100.00	-	-	-	-
	(vi) Janak Dinkarrai Desai	1	5,766	0.00%	0.29	-	-	-	-
ii)	Bodies Corporate:								
	(i)								
	(ii)								
	(iii)								
iii)	Financial Institutions/ Banks								
iv)	Central Government/ State Government(s) / President of India								
v)	Persons acting in concert (Please specify)								
vi)	Any other (Please specify)								
	(i) KOTAK TRUSTEE COMPANY PVT. LTD (These shares are held by Kotak Trustee Company Pvt. Ltd. as a trustee for USK Benefit Trust – II of which, Mr. Uday Suresh Kotak is the sole beneficiary)	1	44,000	0.00%	2.20	-	-	-	-
	(ii) KOTAK TRUSTEE COMPANY PVT. LTD (These shares are held by Kotak Trustee Company Pvt. Ltd. as a trustee for USK Benefit Trust – III of which, Mr. Uday Suresh Kotak is the sole beneficiary)	1	190,356	0.01%	9.52	-	-	-	-
	(iii) Infina Finance Private Limited								
<b>A.2</b>	<b>Foreign Promoters</b>								
i)	Individuals (Name of major shareholders):								
	(i) Aarti Neal Chandaria	1	57,360	0.00%	2.87	-	-	-	-
	(ii)								
	(iii)								
ii)	Bodies Corporate:								
	(i)								
	(ii)								
	(iii)								
iii)	Any other (Please specify)								
<b>B.</b>	<b>Non Promoters</b>								
<b>B.1</b>	<b>Public Shareholders</b>								
1.1)	Institutions								
i)	Mutual Funds	40	346791714	17.44%	17340	4017951	1.16%	-	-
ii)	Foreign Portfolio Investors	1173	612801002	30.82%	30640	-	0.00%	-	-
iii)	Financial Institutions/Banks	12	1802099	0.09%	90	-	0.00%	-	-
iv)	Insurance Companies	39	191775150	9.65%	9589	-	0.00%	-	-
v)	FII belonging to Foreign promoter of Indian Promoter (a)	0	0	0.00%	0	-	0.00%	-	-
vi)	FII belonging to Foreign promoter of Indian Promoter (e)	0	0	0.00%	0	-	0.00%	-	-
vii)	Provident Fund/Pension Fund	1	23966297	1.21%	1198	-	0.00%	-	-
viii)	Alternative Investment Fund	44	4797957	0.24%	240	382165	7.97%	-	-
ix)	Foreign Portfolio Investors Category II	0	0	0.00%	0	-	0.00%	-	-
	Foreign Institutional Investors	5	20075	0.01%	10	-	0.00%	-	-
	Qualified Institutional Buyers (QIBs)	2	2194408	0.11%	110	-	0.00%	-	-
	Foreign Bank	2	32813072	1.65%	1641	-	0.00%	-	-
1.2)	Central Government/ State Government(s)/ President of India								
1.3)	Non-Institutions								
i)	Individual share capital upto Rs. 2 Lacs	707668	88633656	4.46%	4431.68	8264987	9.32%	-	-
ii)	Individual share capital in excess of Rs. 2 Lacs	303	83178217	4.18%	4158.91	3166073	3.81%	-	-
iii)	NBFCs registered with RBI	14	980219	0.05%	49.01	1014	0.10%	-	-
iv)	Others:								
	- Trusts	62	290112	0.01%	14.51	7206	2.48%	-	-
	- Non Resident Indian	9877	5124698	0.26%	256.23	40628	0.79%	-	-
	- Clearing Members	17	112683	0.01%	5.63	-	0.00%	-	-
	- Non Resident Indian Non Repatriable	8880	5499092	0.28%	274.95	-	0.00%	-	-
	- Bodies Corporate	3345	38266783	1.92%	1,913.34	3762198	9.83%	-	-
	- IEPF	1	3612034	0.18%	180.60	-	0.00%	-	-
v)	Any other (Please Specify)								
	- Directors and their relatives (excluding independent directors and nominee	6	3421320	0.17%	171.07	-	0.00%	-	-
	- KMP	1	132959	0.01%	6.65	-	0.00%	-	-
	Foreign Corporate Bodies	1	24719831	1.24%	1235.99	-	0.00%	-	-
	- Hindu Undivided Family	15100	2413431	0.12%	120.67	388471	16.10%	-	-
	Foreign National	0	-	0.00%	0.00	-	0.00%	-	-
	Clearing Members	0	-	0.00%	0.00	-	0.00%	-	-
	Foreign Portfolio Investors (Individuals)	0	-	0.00%	0.00	-	0.00%	-	-
	Overseas Corporate Bodies	0	-	0.00%	0.00	-	0.00%	-	-
<b>B.2</b>	<b>Non Public Shareholders</b>								
2.1)	Custodian/DR Holder	0	-	0.00%	0.00	-	0.00%	-	-
2.2)	Employee Benefit Trust	0	-	0.00%	0.00	-	0.00%	-	-
2.3)	Any other (Please specify)	0	-	0.00%	0.00	-	0.00%	-	-
<b>Total</b>		<b>746,602</b>	<b>1,988,173,671</b>	<b>100%</b>	<b>99,409</b>	<b>20,030,693</b>	<b>51.56%</b>		