

DETAILS OF EQUITY HOLDING OF INSURERS

PART A:

PARTICULARS OF THE SHAREHOLDING PATTERN OF THE ZURICH KOTAK GENERAL INSURANCE COMPANY (INDIA) LIMITED (FORMERLY KNOWN AS KOTAK MAHINDRA GENERAL INSURANCE COMPANY LIMITED)
AS AT QUARTER ENDED SEPTEMBER 30, 2025

Sl. No.	Category	No. of Investors	No. of shares held	% of share-holdings	Paid up equity (Rs. In lakhs)	Shares pledged or otherwise encumbered	Shares under Lock in Period		
(I)	(II)		(III)	(IV)	(V)	Number of shares (VI)	As a percentage of Total Shares held (VII) = (VI)/(III)*100	Number of shares (VIII)	As a percentage of Total Shares held (IX) = (VIII)/(III)*100
A	Promoters & Promoters Group								
A.1	Indian Promoters								
i)	Individuals/HUF (Names of major shareholders):								
	(i)								
	(ii)								
	(iii)								
ii)	Bodies Corporate:								
	(i)								
	(ii)								
	(iii)								
iii)	Financial Institutions/ Banks								
	i) Kotak Mahindra Bank Limited	1	321,818,405	30%	32,182	-	-	-	-
iv)	Central Government/ State Government(s) / President of India								
v)	Persons acting in concert (Please specify)								
vi)	Any other (Please specify)								
A.2	Foreign Promoters								
i)	Individuals (Name of major shareholders):								
	(i)								
	(ii)								
	(iii)								
ii)	Bodies Corporate:								
	(i)								
	(ii)								
	(iii)								
iii)	Any other (Please specify)								
	i) Zurich Insurance Company Limited	1	750,909,614	70%	75,091	-	-	750,909,614	100%
B.	Non Promoters								
B.1	Public Shareholders								
1.1)	Institutions								
i)	Mutual Funds								
ii)	Foreign Portfolio Investors								
iii)	Financial Institutions/Banks								
iv)	Insurance Companies								
v)	FII belonging to Foreign promoter								
vi)	FII belonging to Foreign Promoter of Indian Promoter								
vii)	Provident Fund/Pension Fund								
viii)	Alternative Investment Fund								
ix)	Any other (Please specify)								
1.2)	Central Government/ State Government(s)/ President of India								
1.3)	Non-Institutions								
i)	Individual share capital upto Rs. 2 Lacs								
ii)	Individual share capital in excess of Rs. 2 Lacs								
iii)	NBFCs registered with RBI								
iv)	Others:								
	- Trusts								
	- Non Resident Indian								
	- Clearing Members								
	- Non Resident Indian Non Repatriable								
	- Bodies Corporate								
	- IEPF								
v)	Any other (Please Specify)								
B.2	Non Public Shareholders								
2.1)	Custodian/DR Holder								
2.2)	Employee Benefit Trust								
2.3)	Any other (Please specify)								
Total			1,072,728,019	100%	107,273	-	-	750,909,614	70%

Foot Notes:

(a) All holdings, above 1% of the paid up equity, have to be separately disclosed.

(b) Indian Promoters - As defined under Regulation 2(1)(g) of the Insurance Regulatory and Development Authority (Registration of Indian Insurance Companies) Regulations, 2000

(c) Where a company is listed, the column "Shares pledged or otherwise encumbered" shall not be applicable to "Non Promoters" category

PARTICULARS OF THE SHAREHOLDING PATTERN IN THE INDIAN PROMOTER COMPANY(S) / INDIAN INVESTOR(S) AS INDICATED AT (A) ABOVE

PART B:

Name of the Indian Promoter / Indian Investor: Kotak Mahindra Bank Limited
AS AT QUARTER ENDED SEPTEMBER 30, 2025



(Please repeat the tabulation in case of more than one Indian Promoter / Indian Investor)

Sl. No.	Category	No. of Investors	No. of shares held	% of share-holdings	Paid up equity (Rs. In lakhs)	Shares pledged or otherwise encumbered		Shares under Lock in Period	
(I)	(II)		(III)	(IV)	(V)	Number of shares (VI)	As a percentage of Total Shares held (VII) = (VI)/(III)*100	Number of shares (VIII)	As a percentage of Total Shares held (IX) = (VIII)/(III)*100
A	Promoters & Promoters Group								
A.1	Indian Promoters								
i)	Individuals/HUF (Names of major shareholders):								
	(i) Uday Suresh Kotak	1	511,027,100	26%	25,551	-	-	-	-
	(ii) Suresh A Kotak (HUF)	1	110,000	0.01%	6	-	-	-	-
	(iii) Pallavi Kotak	1	1,111,580	0.06%	56	-	-	-	-
	(iv) Suresh Amritlal Kotak	1	100,000	0.01%	5	-	-	-	-
	(v) Indira Suresh Kotak	1	2,000,000	0.10%	100	-	-	-	-
	(vi) Janak Dinkarrai Desai	1	1	0.00%	0.00	-	-	-	-
ii)	Bodies Corporate:								
	(i)	-	-	-	-	-	-	-	-
	(ii)	-	-	-	-	-	-	-	-
	(iii)	-	-	-	-	-	-	-	-
iii)	Financial Institutions/ Banks								
iv)	Central Government/ State Government(s) / President of India								
v)	Persons acting in concert (Please specify)								
vi)	Any other (Please specify)								
	(i) KOTAK TRUSTEE COMPANY PVT. LTD (These shares are held by Kotak Trustee Company Pvt. Ltd. as a trustee for USK Benefit Trust – II of which, Mr. Uday Suresh Kotak is the sole beneficiary)	1	44,000	0.00%	2	-	-	-	-
	(ii) KOTAK TRUSTEE COMPANY PVT. LTD (These shares are held by Kotak Trustee Company Pvt. Ltd. as a trustee for USK Benefit Trust – III of which, Mr. Uday Suresh Kotak is the sole beneficiary)	1	190,356	0.01%	10	-	-	-	-
	(iii) Infina Finance Private Limited	-	-	-	-	-	-	-	-
	(iv) Kotak Ginning & Pressing Ind Pvt Ltd	1	1,000	0	-	-	-	-	-
A.2	Foreign Promoters								
i)	Individuals (Name of major shareholders):								
	(i) Aarti Neal Chandaria	1	57,360	0.003%	3	-	-	-	-
	(ii)	-	-	-	-	-	-	-	-
	(iii)	-	-	-	-	-	-	-	-
ii)	Bodies Corporate:								
	(i)	-	-	-	-	-	-	-	-
	(ii)	-	-	-	-	-	-	-	-
	(iii)	-	-	-	-	-	-	-	-
iii)	Any other (Please specify)								
	-	-	-	-	-	-	-	-	-
B.	Non Promoters								
B.1	Public Shareholders								
1.1)	Institutions								
i)	Mutual Funds	46	413,038,630	21%	20,652	3,541,071	0.86%	-	-
ii)	Foreign Portfolio Investors	1,262	591,441,688	30%	29,572	-	-	-	-
iii)	Financial Institutions/Banks	11	1,120,424	0.06%	56	-	-	-	-
iv)	Insurance Companies	42	179,098,074	9%	8,955	-	-	-	-
v)	FII belonging to Foreign promoter of Indian Promoter (e)	-	-	-	-	-	-	-	-
vi)	FII belonging to Foreign promoter of Indian Promoter (e)	-	-	-	-	-	-	-	-
vii)	Provident Fund/Pension Fund	1	30,341,423	2%	1,517	-	-	-	-
viii)	Alternative Investment Fund	79	10,668,093	0.54%	533	469,734	4%	-	-
ix)	Foreign Portfolio Investors Category II								
	Foreign Institutional Investors	5	200,775	0.01%	10	-	-	-	-
	Qualified Institutional Buyers (QIBs)	2	2,194,408	0.11%	110	-	-	-	-
	Foreign Bank	1	13,072	0%	1	-	-	-	-
1.2)	Central Government/ State Government(s)/ President of India	2	7,903	0	0	-	-	-	-
1.3)	Non-Institutions								
i)	Individual share capital upto Rs. 2 Lacs	649,258	89,337,668	4%	4,467	7,068,916	8%	-	-
ii)	Individual share capital in excess of Rs. 2 Lacs	284	79,722,375	4%	3,986	1,968,469	2%	-	-
iii)	NBFCs registered with RBI	13	32,819	0.002%	2	200	1%	-	-
iv)	Others:								
	- Trusts	72	525,304	0.03%	26	2,092	0.40%	-	-
	- Non Resident Indian	11,386	5,282,472	0.27%	264	57,023	1%	-	-
	- Clearing Members	11	34,885	0.00%	2	-	-	-	-
	- Non Resident Indian Non Repatriable	10,539	6,039,736	0.30%	302	-	-	-	-
	- Bodies Corporate	4,160	36,474,261	2%	1,824	4,046,843	11%	-	-
	- IEPF	1	3,619,753	0.18%	181	-	-	-	-
v)	Any other (Please Specify)								
	- Directors and their relatives (excluding independent directors and nominee directors)	11	3,993,875	0.20%	200	57,000	1%	-	-
	- RMP	2	145,560	0.01%	7	-	-	-	-
	Foreign Corporate Bodies	1	18,112,277	0.91%	906	-	-	-	-
	- Hindu Undivided Family	14,214	2,505,641	0.13%	125	556,939	22%	-	-
	Foreign National	-	-	-	-	-	-	-	-
	Clearing Members	-	-	-	-	-	-	-	-
	Foreign Portfolio Investors (Individuals)	-	-	-	-	-	-	-	-
	Overseas Corporate Bodies	-	-	-	-	-	-	-	-
B.2	Non Public Shareholders								
2.1)	Custodian/DR Holder	-	-	-	-	-	-	-	-
2.2)	Employee Benefit Trust	-	-	-	-	-	-	-	-
2.3)	Any other (Please specify)	-	-	-	-	-	-	-	-
	Total	691,413	1,988,592,513	100%	99,430	17,768,287	52%	-	-